

Delaware Corp

GWALIA RESOURCES (INTERNATIONAL) LTD.

F A C S I M I L E

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GRB:dw:C52/9

12th September, 1988

Mr K. Martin
BP Minerals America
PO Box 891
CAMDEN SOUTH CAROLINA 29020
UNITED STATES OF AMERICA
FAX: 00151 803 425 1086

Dear Kenny

RE: BARITE HILL

Thank you very much for your assistance and advice during brief visit to Camden and the Barite Hill project.

With regard to the draft Agreement appointing Frank White Contractor for the Young Tract timber sale, I have a suggestions for your consideration.

1. We would prefer to see the company name in full, rather than abbreviated International, as per this letterhead.
2. In the sixth line of the fifth paragraph on page 1, "occurring to" add "the Contractor and".
3. I would like to include a further paragraph on page along the following lines:
"All payments in favour of the Company arising from this Agreement are to be made payable to the Company in the care of their Attorneys, Hogan and Hartson, Columbia Square, 55 Thirteenth Street NW, Washington DC. All amounts due and payable to the Contractor will be paid separately within 14 days of receipt of an approved account for payment for services rendered."
4. Finally, would such an Agreement require endorsement by a Notary Public?

Please proceed and advance the Agreement as soon as practicable.

Regards


G. R. BALL
MANAGER - COMMERCIAL & PROPERTY

A Member of The Gwalia Group

